

## May 27, 2011, Daily News

Friday, 27 May 2011

Last Updated Friday, 27 May 2011

Needham & Company Starts Sigma Designs (SIGM) at Hold; Remaining On The ...

StreetInsider.com (subscription)

Needham analyst says, "Sigma Designs reported disappointing F1Q12 results and guided for F2Q12 (July) revenue substantially below our and consensus expectations as it navigates a product transition period in the IPTV STB market.

...

Sigma Designs' CEO Discusses Q1 2012 Results - Earnings Call Transcript

Seeking Alpha

Our revenue breakouts for the quarter are as follows: Our business segment and percentage of total revenues for the quarter, IPTV media processors represented \$22.3 million or 37% of the total Connected Home Technologies was \$27.2 million or 45% of the ...

Comcast is going digital...again.

The Strategic Sourceror (blog) - Josh Lopez-

Comcast is pioneering yet another business venture, internet protocol television (IPTV). IPTV will allow the full features and benefits of having a cable

A view from the outer U-Verse

Wireless Week

By Yankee Group Friday, May 27, 2011 I've been watching IPTV go through its formative stages since its inception in the small telcos of Wisconsin, Minnesota and Iowa. Traipsing through dozens of small towns I watched with a just slight bit of envy as ...

Comcast vs. AT&T U-Verse: Analysis On Video&Irm;

Product Reviews - Gary Johnson

... their U-Verse service to more parts of the country, and gives consumers a nice choice when deciding who to use for their broadband and IPTV provider.

Comcast Tests IPTV Service

Home Media Magazine

Comcast Corp. has quietly begun testing an Internet-based television platform designed to personalize TV viewing, including streaming movies and episodic programming similar to Netflix, Hulu and Apple TV. Dubbed "Xcalibur," the platform is currently ...